

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
LEHMAN BROTHERS HOLDINGS INC., *et al.* : Case No.: 08-13555 (JMP)  
Debtors. : (Jointly Administered)  
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**NOTICE OF PARTIAL TRANSFER OF CLAIM  
OTHER THAN FOR SECURITY PURSUANT TO FRBP RULE 3001(e)(2)**

1. TO: Goldman, Sachs & Co.  
30 Hudson Street, 36th Floor  
Jersey City, NJ 07302  
Attn: Andrew Caditz
2. Please take notice that EUR 1,400,000 of your claim against Lehman Brothers Holdings Inc., identified by XS0365383339 arising from and relating to Proof of Claim No. 55829 (attached as Exhibit A hereto), has been transferred to:

Silver Point Capital Offshore Master Fund, L.P. (“Transferee”)  
c/o Silver Point Capital, L.P.  
Two Greenwich Plaza, First Floor  
Greenwich, CT 06830  
Attn: David F. Steinmetz

An executed “Evidence of Transfer of Claim” is attached as Exhibit B hereto. All distributions and notices regarding the transferred portion of the claim should be sent to the Transferee at the above address, with a copy to:

Davis Polk & Wardwell LLP (“Davis Polk”)  
450 Lexington Avenue  
New York, NY 10017-3904  
Fax: 212-701-5800  
Attn: Xin Yu

3. No action is required if you do not object to the partial transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 21 DAYS OF THE DATE OF MAILING OF THIS NOTICE, YOU MUST:**

-- **FILE A WRITTEN OBJECTION TO THE TRANSFER** with:

United States Bankruptcy Court  
Southern District of New York  
Attn: Clerk of Court  
Alexander Hamilton Custom House  
One Bowling Green  
New York, NY 10004-1408

- **SEND YOUR OBJECTION TO THE TRANSFeree WITH A COPY TO DAVIS POLK.**
- Refer to **INTERNAL CONTROL NO. XS0365383339** in your objection and any further correspondence related to this transfer.

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFeree WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING FOR THE TRANSFERRED PORTION OF THE CLAIM.**

CLERK

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**FOR CLERK'S OFFICE USE ONLY:**

This notice was mailed to the Transferor, by first class mail, postage prepaid on \_\_\_\_\_, 2011.

INTERNAL CONTROL NO. XS0365383339

Copy: (check) Claims Agent\_\_\_\_ Transferee\_\_\_\_ Debtors' Attorney\_\_\_\_

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Clerk of the Court

# **EXHIBIT A**

**United States Bankruptcy Court/Southern District of New York**  
 Lehman Brothers Holdings Claims Processing Center  
 c/o Epiq Bankruptcy Solutions, LLC  
 FDR Station, P.O. Box 5076  
 New York, NY 10150-5076

**LEHMAN SECURITIES PROGRAMS  
PROOF OF CLAIM**

In Re:  
 Lehman Brothers Holdings Inc., et al.,  
 Debtors.

Chapter 11  
 Case No. 08-13555 (JMP)  
 (Jointly Administered)

Filed: USBC - Southern District of New York  
 Lehman Brothers Holdings Inc., Et Al.  
 08-13555 (JMP) 0000055829

Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009



Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.
Credit Suisse		Court Claim Number: _____ <i>(If known)</i>
See Attached Rider		Filed on: _____
Telephone number:	Email Address:	
Name and address where payment should be sent (if different from above)		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone number:	Email Address:	

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

**Amount of Claim: \$ See Attached Rider (Required)**

Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

**International Securities Identification Number (ISIN): See Attached Rider (Required)**

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

**Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:**

**See Attached Rider (Required)**

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

**Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:**

**See Attached Rider (Required)**

5. **Consent to Euroclear Bank, Clearstream Bank or Other Depository:** By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

Date. 10/20/09	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <i>Martina Steffler, Vice President</i> <i>Ronald Kuhne, Director</i>
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FOR COURT USE ONLY  
**FILED / RECEIVED**

OCT 29 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

**RIDER TO PROOF OF CLAIM FILED ON BEHALF OF  
Credit Suisse against LBHI (Lehman Programs Securities)**

1. In accordance with the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form [Docket 4271] dated July 2, 2009 and the Notice of Deadlines for Filing Proofs of Claim Based on Lehman Programs Securities dated July 27, 2009, Credit Suisse (“CS”) files this claim against Lehman Brothers Holdings, Inc. (“LBHI”) based on the Lehman Programs Securities (“LPS”, whether used in the singular or plural) contained in Schedule I. Schedule I lists the International Securities Identification Number, Depository Participant Account Number, and Depository Blocking Reference Number for each LPS related to this claim.

2. As the LPS are booked either in units or nominal amounts in the relevant depository systems, CS has provided the number of units or nominal amounts held for each LPS in Schedule I in lieu of claim amounts. CS reserves the right to amend this proof of claim at a later date to specify claim amounts in United States dollars.

3. CS reserves the right to amend, modify or supplement this proof of claim in any manner, for any purpose and at any time.

4. CS reserves the right to assert and file any and all additional claims of whatever kind or nature that it has or may hereinafter have against LBHI.

5. CS reserves the right to set-off any claim set forth in this proof of claim against any claim that LBHI or the LBHI estate has or may assert against CS.

6. CS reserves all rights it has or may have in the future against LBHI. This proof of claim is not intended as (a) a waiver or release of any rights of CS against LBHI (or any of its affiliates) not asserted in this proof of claim, (b) a consent by CS to the jurisdiction of

this Court with respect to the subject matter of the claims set forth herein or to this Court's hearing, determining or entering orders or judgments in any proceedings on this proof of claim, (c) a waiver of the right of CS to trial by jury in any proceedings so triable in these cases or any controversy or proceedings related to these cases or (d) an election of remedies.

7. No judgment has been rendered on the claims set forth in this proof of claim.

8. No payments on the claims set forth in this proof of claim have been made by the debtor.

9. All notices concerning this proof of claim should be sent to:

Credit Suisse  
1 Madison Avenue  
New York, NY 10010  
Attn: Allen Gage  
Ph: (212) 538-9137

With a copy to:

Cravath, Swaine & Moore LLP  
Worldwide Plaza  
825 Eighth Avenue  
New York, NY 10019  
Attn: Richard Levin  
Ph: (212) 474-1135

# SCHEDULE I

CS Entity: Credit Suisse Schweiz

ISIN	Denominational Currency	Total Holdings at each (Sub-)Custodian		Euroclear Bank S.A.		Nominal Units	Nominal Units	Account No. 94285 Blocking No.	Account No. 20004518 Blocking No.
		Nominal	Units	Nominal	Units				
XSO176153350	EUR	1,352,000	-	1,352,000	-	9494541	-	-	-
XSO178969209	EUR	151,000	-	151,000	-	9494542	-	-	-
XSO211093041	EUR	30,000	-	30,000	-	9494543	-	-	-
XSO3359964648	EUR	3,638,000	-	3,638,000	-	9494544	-	-	-
XSO336151088	EUR	7,644,000	-	7,644,000	-	9494545	-	-	-
XSO282978866	EUR	3,337,000	-	3,337,000	-	9494546	-	-	-
XSO3031813522	USD	6,790,000	-	6,790,000	-	9494547	-	-	-
XSO335352877	USD	-	1,600	-	1,600	9494548	-	-	-
XSO203783526	USD	5,230,000	-	5,230,000	-	9494549	-	-	-
ANN521331184	USD	-	707	-	707	524	9494550	-	183 CA16261
XSO312480196	JPY	297,000,000	-	297,000,000	-	9494551	-	-	-
XSO325369725	USD	8,692,000	-	8,692,000	-	9494552	-	-	-
XSO339837804	USD	7,998,000	-	7,998,000	-	9494553	-	-	-
XSO335394879	JPY	310,000,000	-	310,000,000	-	9494554	-	-	-
XSO202417050	EUR	6,000	-	6,000	-	9494555	-	-	-
XSO186883798	USD	43,582,000	-	43,582,000	-	9494556	-	-	-
XSO18796949	USD	19,152,000	-	19,152,000	-	9494557	-	-	-
XSO204933997	USD	16,281,000	-	16,281,000	-	9494558	-	-	-
XSO235227302	EUR	-	383	-	383	9494559	-	-	-
XSO250879763	USD	1,150,000	-	1,150,000	-	9494560	-	-	-
XSO266486025	USD	2,183,000	-	2,183,000	-	9494561	-	-	-
XSO269033908	EUR	2,475,000	-	2,475,000	-	9494562	-	-	-
XSO274885828	USD	5,655,000	-	5,655,000	-	9494563	-	-	-
ANN521443502	USD	-	4,450	-	4,450	9494564	-	-	-
ANN521448634	USD	-	1,000	-	1,000	9494565	-	-	-
XSO3037446571	EUR	3,538,000	-	3,538,000	-	9494566	-	-	-
XSO332845422	USD	390,000	-	390,000	-	9494567	-	-	-
XSO337885670	USD	2,887,000	-	2,887,000	-	9494568	-	-	-
XSO3466998613	USD	1,000,000	-	1,000,000	-	9494569	-	-	-
XSO347732882	USD	7,605,000	-	7,605,000	-	9494570	-	-	-
XSO351272322	EUR	251,000	-	251,000	-	9494571	-	-	-
XSO360599665	EUR	150,000	-	150,000	-	9494572	-	-	-
XSO213899510	EUR	411,000	-	411,000	-	9494573	-	-	-
XSO246082043	EUR	3,498,000	-	3,498,000	-	9494574	-	-	-
XSO258947745	EUR	-	6,036	-	6,036	9494575	-	-	-
XSO290294742	EUR	-	265	-	265	9494576	-	-	-
ANN521448303	CHF	-	7,408	-	7,408	9494577	-	-	-
DE000A0NBGH8	EUR	-	30	-	30	9494578	-	-	-
XSO307745744	EUR	1,350,000	-	1,350,000	-	9494579	-	-	-
XSO335137120	EUR	-	20	-	20	9494580	-	-	-
XSO186243118	CHF	42,309,000	-	42,309,000	-	9494581	-	-	-

XS0267329307	CHF	-	6,656	-	6,656	-	9494582	-	-	-	-
ANN5214A7560	EUR	-	800	-	800	-	9494583	-	-	-	-
CH00269115527	CHF	4,555,000	-	-	-	-	4,555,000	-	-	-	CH100164SUWA42-45
CH0026985082	CHF	41,845,000	-	-	-	-	41,845,000	-	-	-	CH100164SUWA42-46
CH0027120863	CHF	600,000	-	-	-	-	600,000	-	-	-	CH100164SUWA42-47
CH0027120671	CHF	175,000	-	-	-	-	175,000	-	-	-	CH100164SUWA42-48
CH0027120889	EUR	214,000	-	-	-	-	214,000	-	-	-	CH100164SUWA42-49
CH0027120796	CHF	50,000	-	-	-	-	50,000	-	-	-	CH100164SUWA42-50
CH0027120812	CHF	315,000	-	-	-	-	315,000	-	-	-	CH100164SUWA42-51
CH0027120820	EUR	107,000	-	-	-	-	107,000	-	-	-	CH100164SUWA42-52
CH0027120846	EUR	10,000	-	-	-	-	10,000	-	-	-	CH100164SUWA42-53
CH0027120887	CHF	65,000	-	-	-	-	65,000	-	-	-	CH100164SUWA42-54
CH0027120978	EUR	182,000	-	-	-	-	182,000	-	-	-	CH100164SUWA42-55
CH0029197158	CHF	11,790,000	-	-	-	-	11,790,000	-	-	-	CH100164SUWA42-59
CH0043088621	CHF	112,000	-	-	-	-	112,000	-	-	-	CH100164SUWA42-61
CH0043088647	EUR	25,000	-	-	-	-	25,000	-	-	-	CH100164SUWA42-62
CH0043088654	USD	20,000	-	-	-	-	20,000	-	-	-	CH100164SUWA42-63
CH0036891395	EUR	25,000	-	-	-	-	-	25,000	-	-	CH100164SUWA42-64
XS0210433206	EUR	466,000	-	-	-	-	466,000	-	-	-	9494584
XS0210414750	GBP	1,540,000	-	-	-	-	1,540,000	-	-	-	9494585
XS0224346592	EUR	1,040,000	-	-	-	-	1,040,000	-	-	-	9494586
XS0222698556	EUR	1,426,000	-	-	-	-	1,426,000	-	-	-	9494587
XS02252834576	EUR	9,197,000	-	-	-	-	9,197,000	-	-	-	9494588
XS0328978102	USD	600,000	-	-	-	-	600,000	-	-	-	9494589
XS03030356737	EUR	-	6,575	-	-	-	6,575	-	-	-	9494590
XS03358537380	EUR	9,264,000	-	-	-	-	9,264,000	-	-	-	9494591
XS0327236914	EUR	167,000	-	-	-	-	167,000	-	-	-	9494592
XS03337337710	CHF	6,430,000	-	-	-	-	6,430,000	-	-	-	9494593
XS0321455312	EUR	10,000	-	-	-	-	10,000	-	-	-	9494594
XS0234123650	CHF	14,440,000	-	-	-	-	14,440,000	-	-	-	9494595
XS0324515518	USD	1,580,000	-	-	-	-	1,580,000	-	-	-	9494596
XS0330222984	CHF	-	4,370	-	-	-	4,370	-	-	-	9494597
XS0336633150	CHF	-	4,025	-	-	-	4,025	-	-	-	9494598
XS0328064810	USD	2,443,000	-	-	-	-	2,443,000	-	-	-	9494599
XS0349857317	USD	4,278,000	-	-	-	-	4,278,000	-	-	-	9494600
XS0128857413	EUR	1,926,000	-	-	-	-	1,926,000	-	-	-	9494601
ANN5214R1481	EUR	-	4,765	-	-	-	4,765	-	-	-	9494602
XS0340735882	USD	442,000	-	-	-	-	442,000	-	-	-	9494603
XS0223590612	CHF	6,262,000	-	-	-	-	6,262,000	-	-	-	9494604
XS0262853831	EUR	5,759,000	-	-	-	-	5,759,000	-	-	-	9494605
XS0318527495	USD	7,335,000	-	-	-	-	7,335,000	-	-	-	9494606
XS0329812084	CHF	2,597,000	-	-	-	-	2,597,000	-	-	-	9494607
CH0034783651	EUR	20,000	-	-	-	-	-	-	-	-	20,000
CH0034783638	CHF	150,000	-	-	-	-	-	-	-	-	150,000
CH0034783693	EUR	55,000	-	-	-	-	-	-	-	-	55,000
ANN5214R547	CHF	-	12,159	-	-	-	-	-	-	-	12,159
XS0213416141	EUR	660,000	-	-	-	-	660,000	-	-	-	660,000
XS0218304458	EUR	395,000	-	-	-	-	395,000	-	-	-	395,000

X50269149497	EUR	-	1,261	-	1,261	9494611	-
ANN5214A1035	EUR	-	2,790	-	2,790	9494612	-
X50183944643	EUR	1,110,000	-	1,110,000	-	9494613	-
X50229584298	EUR	1,625,000	-	1,625,000	-	9494614	-
X50326006540	EUR	1,650,000	-	1,650,000	-	9494615	-
X50187967160	CHF	25,622,000	-	25,622,000	-	9494616	-
X50200265709	CHF	49,102,000	-	49,102,000	-	9494617	-
X5025137523	USD	10,000	-	10,000	-	9494618	-
X50226380334	CHF	8,202,000	-	8,202,000	-	9494619	-
X50234632700	CHF	-	1,987	-	1,987	9494620	-
X50238679079	CHF	-	50	-	50	9494621	-
X50236681307	CHF	-	400	-	400	9494622	-
X50248620899	CHF	51,181,000	-	51,181,000	-	9494623	-
X50251180906	CHF	41,201,000	-	41,201,000	-	9494624	-
X50253835110	EUR	6,740,000	-	6,740,000	-	9494625	-
X50294745673	EUR	140,000	-	140,000	-	9494626	-
X50270828584	CHF	26,852,000	-	26,852,000	-	9494627	-
ANN5214A1118	CHF	-	33	-	33	9494628	-
X50275071230	CHF	100,000	-	100,000	-	9494629	-
ANN5214A1373	CHF	-	1,124	-	1,124	9494630	-
X50319862818	CHF	6,009,000	-	6,009,000	-	9494631	-
X50322153270	CHF	13,915,000	-	13,915,000	-	9494632	-
X50322794578	USD	20,000	-	20,000	-	9494633	-
X50323493584	USD	1,554,000	-	1,554,000	-	9494634	-
X50323535418	USD	-	1,227	-	1,227	9494635	-
X50325550472	CHF	21,879,000	-	21,879,000	-	9494636	-
X50325550555	EUR	11,245,000	-	11,245,000	-	9494637	-
X50326086716	CHF	17,386,000	-	17,386,000	-	9494638	-
X50327822135	USD	4,504,000	-	4,504,000	-	9494639	-
X50328673681	CHF	14,044,000	-	14,044,000	-	9494640	-
X50328522758	CHF	51,000	-	51,000	-	9494641	-
X50329535780	CHF	3,475,000	-	3,475,000	-	9494642	-
X50329633829	CHF	3,190,000	-	3,190,000	-	9494643	-
X50336037204	CHF	930,000	-	930,000	-	9494644	-
CH0027120606	CHF	20,000	-	-	-	20,000	-
X50329635780	CHF	9,358,000	-	9,358,000	-	9494645	-
X50329858899	USD	7,365,000	-	7,365,000	-	9494646	-
X503384379847	CHF	450,000	-	450,000	-	9494647	-
ANN5214A653	USD	-	1,280	-	1,280	9494648	-
ANN5214A8899	CHF	-	10,840	-	10,840	9494649	-
X503387045163	EUR	-	1,000	-	1,000	9494650	-
CH0034774536	CHF	1,200,000	-	-	-	1,200,000	-
CH0034783669	EUR	140,000	-	-	-	140,000	-
X50332199115	USD	7,974,000	-	7,974,000	-	9494651	-
X50268043709	EUR	20,000	-	20,000	-	9494652	-
X5030251286	CHF	305,000	-	305,000	-	9494653	-
X50376511928	CHF	725,000	-	725,000	-	9494654	-
CH0036891247	EUR	130,000	-	-	-	130,000	-

X\$0283914637	JPY	-	1,850	-	1,850	-	9494655	-	-	-
CH043088639	CHF	50,000	-	-	-	-	50,000	-	-	CH100164SUWA42-145
X\$0345288459	USD	313,000	-	313,000	-	-	9494656	-	-	-
CH0027120986	CHF	176,000	-	-	-	-	176,000	-	-	CH100164SUWA42-147
X\$0261032238	CHF	-	1,050	-	1,050	-	9494657	-	-	-
CH0027120770	EUR	-	50	-	-	-	-	-	50	CH100164SUWA42-149
X\$0306179168	CHF	-	100	-	100	-	9494658	-	-	-
X\$0324890440	CHF	675,000	-	675,000	-	-	9494659	-	-	-
X\$0270987547	EUR	107,000	-	107,000	-	-	9494660	-	-	-
X\$0220326408	CHF	312,000	-	312,000	-	-	9494661	-	-	-
X\$0226154158	CHF	1,030,000	-	1,030,000	-	-	9494662	-	-	-
X\$0300658897	CHF	140,000	-	140,000	-	-	9494663	-	-	-
X\$0207361865	USD	-	752	-	752	-	-	-	-	20 CH100164SUWA42-160
X\$0307355445	CBK	225,700,000	-	225,700,000	-	-	9494664	-	-	-
X\$0214633967	EUR	40,000	-	40,000	-	-	9494665	-	-	-
X\$0235337438	EUR	120,000	-	120,000	-	-	9494666	-	-	-
CH0034774510	CHF	-	20	-	-	-	9494667	-	-	-
X\$0290588572	EUR	30,000	-	30,000	-	-	9494668	-	-	-
X\$0248142894	EUR	10,000	-	10,000	-	-	9494669	-	-	-
CH0036891428	EUR	747,000	-	-	-	-	9494669	-	-	CH100164SUWA42-163
X\$0251909478	CHF	-	185	-	185	-	9494670	-	-	-
X\$0340696468	EUR	830,000	-	830,000	-	-	9494671	-	-	-
X\$0328427480	CHF	210,000	-	210,000	-	-	9494672	-	-	CH100164SUWA42-167
CH0027120747	EUR	10,000	-	-	-	-	-	-	10,000	CH100164SUWA42-168
CH0036891411	CHF	20,000	-	-	-	-	-	-	20,000	CH100164SUWA42-168
X\$0163559841	EUR	20,000	-	20,000	-	-	9494673	-	-	-
X\$0181945972	EUR	5,000	-	5,000	-	-	9494674	-	-	-
X\$0185655445	EUR	280,000	-	280,000	-	-	9494675	-	-	-
X\$01892944225	EUR	164,000	-	164,000	-	-	9494676	-	-	-
X\$02002844247	EUR	7,000	-	7,000	-	-	9494677	-	-	-
X\$0208459023	EUR	181,000	-	181,000	-	-	9494678	-	-	-
CH0027120622	USD	570,000	-	-	-	-	570,000	-	-	CH100164SUWA42-175
X\$0193035658	EUR	801,000	-	801,000	-	-	9494679	-	-	-
CH0027120635	CHF	25,000	-	-	-	-	25,000	-	-	CH100164SUWA42-177
X\$0242136413	CHF	25,000	-	25,000	-	-	9494680	-	-	-
CH0027120838	CHF	170,000	-	-	-	-	170,000	-	-	CH100164SUWA42-178
CH0034783685	USD	35,000	-	-	-	-	35,000	-	-	CH100164SUWA42-180
X\$0213629487	EUR	130,000	-	130,000	-	-	9494681	-	-	-
ANN521338114	EUR	-	7	-	7	-	9494682	-	-	-
X\$0268892145	USD	33,000	-	33,000	-	-	9494683	-	-	-
X\$0279493398	JPY	-	1,800	-	1,800	-	9494684	-	-	-
X\$0313430463	EUR	160,000	-	160,000	-	-	9494685	-	-	-
CH0036891148	CHF	1,257,000	-	-	-	-	1,257,000	-	-	CH100164SUWA42-186
CH0036891163	CHF	488,000	-	-	-	-	488,000	-	-	CH100164SUWA42-187
X\$0340756888	USD	460,000	-	460,000	-	-	9494686	-	-	-
CH0036891262	CHF	757,000	-	-	-	-	757,000	-	-	CH100164SUWA42-189
CH0036891353	CHF	300,000	-	-	-	-	300,000	-	-	CH100164SUWA42-191
X\$0228149075	EUR	457,000	-	457,000	-	-	9494687	-	-	-

X\$0169028700	EUR	-	35	-	35	9494688	-	-	-	-	-
X\$0219349357	EUR	58,000	-	58,000	-	8494689	-	-	-	-	-
CH0027120614	CHF	-	20	-	-	-	30,000	-	20	CH100164SUWA42-195	CH100164SUWA42-196
CH0027120705	USD	30,000	-	-	-	-	9494680	-	-	-	-
X\$0302350588	EUR	70,000	-	70,000	-	9494681	-	-	-	-	-
X\$02739424310	CHF	-	2,400	-	2,400	9494682	-	-	-	-	-
X\$028843068	CHF	400,000	-	400,000	-	9494683	-	-	-	-	-
X\$0353821880	USD	500,000	-	500,000	-	9494684	-	-	-	-	-
X\$022898283	EUR	20,000	-	20,000	-	9494685	-	-	-	-	-
X\$01985431613	EUR	55,000	-	55,000	-	9494686	-	-	-	-	-
X\$0299141332	GBP	150,000	-	150,000	-	9494687	-	-	-	-	-
X\$0232035680	EUR	185,000	-	185,000	-	9494687	-	-	-	-	-
ANN521331267	USD	-	7	-	7	9494688	-	-	-	-	-
X\$0292042255	CHF	2,955,000	-	2,955,000	-	9494689	-	-	-	-	-
CH0036691080	CHF	70,000	-	-	-	-	70,000	-	CH100164SUWA42-207	-	-
X\$0285837455	USD	170,000	-	170,000	-	9494700	-	-	-	-	-
X\$0251908635	CHF	-	950	-	950	9494701	-	-	-	-	-
X\$0189741001	EUR	673,000	-	20,000	-	9494702	653,000	-	CA16259	-	-
X\$0189741001	EUR	87,000	-	-	-	-	87,000	-	CA16258	-	-
X\$0225326858	CHF	30,000	-	30,000	-	9494703	-	-	-	-	-
X\$03368227149	ISK	5,500,000	-	5,500,000	-	9494704	-	-	-	-	-
X\$0324192243	EUR	1,080,000	-	1,080,000	-	9494705	-	-	-	-	-
X\$0349852433	EUR	1,280,000	-	1,280,000	-	9494706	-	-	-	-	-
X\$0268648952	EUR	1,000,000	-	1,000,000	-	9494707	-	-	-	-	-
X\$0308734911	USD	1,500,000	-	1,500,000	-	9494708	-	-	-	-	-
ANN521446323	EUR	-	1,000	-	1,000	9494709	-	-	-	-	-
X\$0308274140	USD	1,050,000	-	1,050,000	-	9494710	-	-	-	-	-
X\$0316892154	USD	200,000	-	200,000	-	9494711	-	-	-	-	-
X\$0317417003	USD	1,500,000	-	1,500,000	-	9494712	-	-	-	-	-
X\$0283189016	USD	700,000	-	700,000	-	9494713	-	-	-	-	-
X\$031034768	USD	4,000,000	-	4,000,000	-	9494714	-	-	-	-	-
ANN521472438	USD	-	20,000	-	20,000	9494715	-	-	-	-	-
X\$0336019896	EUR	200,000	-	200,000	-	9494716	-	-	-	-	-
X\$0312435728	USD	1,100,000	-	1,100,000	-	9494717	-	-	-	-	-
X\$0290837383	CHF	175,000	-	175,000	-	9494718	-	-	-	-	-
X\$0330422055	HKD	14,000,000	-	14,000,000	-	9494719	-	-	-	-	-
CH0027120903	EUR	500,000	-	-	750,000	-	500,000	-	CH100164SUWA42-228	-	-
X\$031129549	EUR	750,000	-	-	-	9494720	-	-	-	-	-
X\$0330421321	USD	1,100,000	-	1,100,000	-	9494721	-	-	-	-	-
X\$0268077780	USD	200,000	-	200,000	-	9494722	-	-	-	-	-
ANN5214R5102	EUR	-	2,200	-	2,200	9494723	-	-	-	-	-
ANN5214R949	EUR	-	2,200	-	2,200	9494724	-	-	-	-	-
X\$0303759632	USD	600,000	-	600,000	-	9494725	-	-	-	-	-
X\$0309871019	EUR	50,000	-	50,000	-	9494726	-	-	-	-	-
X\$023284868	EUR	245,000	-	245,000	-	9494727	-	-	-	-	-
ANN521334311	USD	-	10	-	10	9494728	-	-	-	-	-
X\$0265627751	CHF	-	92	-	92	9494729	-	-	-	-	-
CH0027121034	CHF	190,000	-	-	-	190,000	-	-	CH100164SUWA42-239	-	-

X\$0258782720	EUR	5,600,000	-	5,600,000	-	9494730	-
ANN5214R4030	CHF	-	90	-	90	9494731	-
X\$0362467150	GBP	50,000	-	50,000	-	9494732	-
X\$0257022714	EUR	112,000	-	112,000	-	9494733	-
X\$0328401830	EUR	50,000	-	50,000	-	9494734	-
X\$03460077320	EUR	70,000	-	70,000	-	9494735	-
X\$0179304869	EUR	20,000	-	20,000	-	9494736	-
X\$0340740116	USD	2,300,000	-	2,300,000	-	9494737	-
ANN5214T3428	EUR	-	40	-	40	9494738	-
X\$0211814123	EUR	50,000	-	50,000	-	9494739	-
CH0027120934	EUR	500,000	-	-	-	500,000	-
CH0027120937	EUR	10,000	-	-	-	10,000	-
CH0027120754	EUR	35,000	-	-	-	35,000	-
X\$0274445120	CHF	30,000	-	30,000	-	9494740	-
X\$0308319341	EUR	100,000	-	100,000	-	9494741	-
X\$0230607524	EUR	150,000	-	150,000	-	9494742	-
X\$0257101856	EUR	-	15	-	15	9494743	-
X\$0322748202	CHF	100,000	-	100,000	-	9494744	-
CH0034783644	CHF	355,000	-	-	-	355,000	-
CH0034783701	EUR	55,000	-	-	-	55,000	-
DE000A0G4LS9	EUR	-	10	-	10	9494745	-
X\$0298614552	EUR	15,000	-	15,000	-	9494746	-
X\$034650798	CHF	6,000,000	-	6,000,000	-	9494747	-
X\$0323056610	CHF	25,000	-	25,000	-	9494748	-
CH0039808652	CHF	40,000	-	-	-	40,000	-
CH0036891403	CHF	20,000	-	-	-	20,000	-
X\$0333940129	USD	-	2,000	-	2,000	9494749	-
X\$0338105801	USD	1,737,000	-	1,737,000	-	9494750	-
X\$0284611869	EUR	2,700,000	-	2,700,000	-	9494751	-
X\$0321101007	USD	3,100,000	-	3,100,000	-	9494752	-
X\$0362725540	USD	203,000	-	203,000	-	9494753	-
X\$0298642628	USD	-	250,000	-	250,000	9494754	-
ANN5214A6166	EUR	-	8	-	-	8	CA16260
X\$0320520884	USD	800,000	-	800,000	-	9494755	-
X\$0330421834	HKD	1,000,000	-	1,000,000	-	9494756	-
X\$0331399830	USD	700,000	-	700,000	-	9494757	-
X\$0276149738	USD	600,000	-	600,000	-	9494758	-
X\$0287044989	EUR	50,000	-	50,000	-	9494759	-
CH0034783677	USD	10,000	-	-	-	10,000	-
X\$0326172557	USD	2,000,000	-	2,000,000	-	9494760	-
X\$0329628829	USD	5,000,000	-	5,000,000	-	9494761	-
X\$0180153828	USD	300,000	-	300,000	-	9494762	-
X\$0328884698	HKD	2,000,000	-	2,000,000	-	9494763	-
X\$0326539102	USD	1,000,000	-	1,000,000	-	9494764	-
X\$0301568977	USD	200,000	-	200,000	-	9494765	-
X\$031567227	USD	950,000	-	950,000	-	9494766	-
X\$0301567227	USD	1,800,000	-	1,800,000	-	9494767	-
X\$0275725611	USD	250,000	-	250,000	-	9494768	-

X\$0301337225	USD	1,100,000	-	1,100,000	-	9494769	
X\$0305631151	USD	1,500,000	-	1,500,000	-	9494770	
X\$0298857234	HKD	14,000,000	-	14,000,000	-	9494771	
X\$0282866192	USD	171,000	-	171,000	-	9494772	
X\$0302669519	EUR	100,000	-	100,000	-	9494773	
X\$0288784844	EUR	-	1,000	-	1,000	9494774	
X\$0306153015	USD	100,000	-	100,000	-	9494775	
X\$03061568118	HKD	3,000,000	-	3,000,000	-	9494776	
X\$0258010022	USD	5,930,000	-	5,930,000	-	9494777	
X\$0236388888	USD	-	500	-	500	9494778	
CH002309970994	USD	100,000	-	100,000	-	9494779	
X\$0232035534	CHF	150,000	-	150,000	-	9494780	
X\$0341732658	USD	2,100,000	-	2,100,000	-	9494781	
X\$0351254346	GBP	3,500,000	-	3,500,000	-	9494782	
X\$0312427460	USD	600,000	-	600,000	-	9494783	
X\$0313791567	USD	250,000	-	250,000	-	9494784	
X\$0334382065	EUR	3,650,000	-	3,650,000	-	9494785	
X\$0342300729	EUR	1,800,000	-	1,800,000	-	9494786	
X\$0342303582	EUR	1,800,000	-	1,800,000	-	9494787	
X\$0356557233	USD	150,000	-	150,000	-	9494788	
X\$0340433373	USD	178,000	-	178,000	-	9494789	
X\$0334595138	CHF	415,000	-	415,000	-	9494790	
X\$0299103084	USD	-	150,000	-	150,000	9494791	
X\$0328826343	EUR	60,000	-	60,000	-	9494792	
X\$0209028805	EUR	15,000	-	15,000	-	9494793	
X\$0326730913	USD	140,000	-	140,000	-	9494794	
X\$0359831974	EUR	100,000	-	100,000	-	9494795	
CH003908678	USD	50,000	-	-	-	50,000	CH100164SUWA42-315
X\$0277877469	USD	290,000	-	290,000	-	9494796	
X\$0330834598	EUR	250,000	-	250,000	-	9494797	
X\$0338495087	EUR	100,000	-	100,000	-	9494798	
X\$0349054360	USD	200,000	-	200,000	-	9494799	
X\$0207884379	USD	30,000	-	30,000	-	9494800	
X\$0329159221	USD	100,000	-	100,000	-	9494801	
X\$0264894459	EUR	10,000	-	10,000	-	9494802	
X\$0234972981	CHF	6,000	-	6,000	-	9494803	
X\$0305085218	USD	1,100,000	-	1,100,000	-	9494804	
ANNB214A6406	USD	-	1	-	1	9494805	
CH0036891189	CHF	10,000	-	-	-	10,000	CH100164SUWA42-326
X\$0331196922	USD	7,500,000	-	7,500,000	-	9494806	
X\$0322927046	USD	1,000,000	-	1,000,000	-	9494807	
X\$0329804909	USD	150,000	-	150,000	-	9494808	
X\$029868956	EUR	26,933,000	-	26,933,000	-	9494809	
X\$0229884266	EUR	2,468,000	-	2,468,000	-	9494810	
X\$0252634576	EUR	50,000	-	50,000	-	9494811	
X\$0282978666	EUR	16,111,000	-	16,111,000	-	9494812	
X\$0326006540	EUR	150,000	-	150,000	-	9494813	
X\$0338053498	EUR	1,000,000	-	1,000,000	-	9494814	

XSG0365383339	EUR	2,000,000	-	2,000,000	-	9494815
XSG01761533350	EUR	135,000	-	135,000	-	6035134
XSG0178868209	EUR	125,000	-	125,000	-	6035136
XSG0178869209	EUR	55,000	-	55,000	-	9494816
XSG0183944643	EUR	40,000	-	40,000	-	9494817
XSG0211093041	EUR	422,000	-	422,000	-	6035144
XSG0254171191	EUR	100,000	-	100,000	-	6035148
XSG0202417050	EUR	110,000	-	110,000	-	9494818
XSG0202417050	EUR	90,000	-	90,000	-	9494819
XSG0229269886	EUR	200,000	-	200,000	-	6056285
XSG01761533350	EUR	200,000	-	200,000	-	6059344
XSG0282878666	EUR	145,000	-	145,000	-	6061055

# **EXHIBIT B**

**EXECUTION VERSION**

**AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM**  
**LEHMAN PROGRAM SECURITY**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Goldman, Sachs & Co. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Silver Point Capital Offshore Master Fund, L.P. (the "Purchaser") and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the principal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number 55829 filed by or on behalf of Seller's predecessor in interest (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this    day of February, 2011.

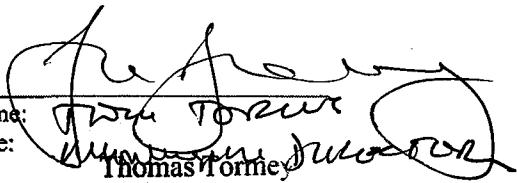
**GOLDMAN, SACHS & CO.**

By:

Name: Andrew Caditz

Title: Managing Director

30 Hudson Street  
Jersey City, NJ 07302  
Fax: 212-428-1243  
Contact: Andrew Caditz  
Phone: 212-357-6240  
Email: [Andrew.Caditz@goldmansachs.com](mailto:Andrew.Caditz@goldmansachs.com)



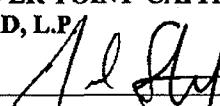
**SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.**

By:

Name: David F. Steinmetz

Title: Authorized Signatory

Silver Point Capital, L.P.  
2 Greenwich Plaza  
Greenwich, CT 06830



Schedule 1

Transferred Claims

Purchased Claim

70.00% of XS0365383339 - EUR 1,400,000 of EUR 2,000,000 (the outstanding amount of XS0365383339 as described in the Proof of Claim).

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity
EUR FX LINKED NOTE	XS0365383339	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 1,400,000	07 June 2010

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